

JUDGE BUCHWALD

08 CV 01670

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

HIGHLAND PARK CDO I GRANTOR
TRUST, SERIES A

Plaintiff,

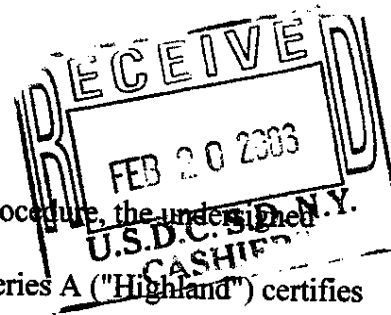
v.

MATTHEW STUDER, FRED GRAFT, ERNIE
MALAS, and PETER CORATOLA,

Defendants.

08 Civ. _____

RULE 7.1 STATEMENT



Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned N.Y. counsel for Plaintiff Highland Park CDO I Grantor Trust, Series A ("Highland") certifies that Highland is privately owned and has no affiliates that are publicly owned.

Dated: New York, New York
February 18, 2008

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: _____

Michael Stolper
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Attorneys for Plaintiff Highland Park CDO I
Grantor Trust, Series A